2024 Hoyt Professional Fellows Meeting *Thursday, May* 16th, 2024

Program Agenda

Weimer School Faculty and Hoyt Academic Fellows, Hoyt Professional Fellows, Postdoctoral Honorees and Speakers are invited to all presentations, breakfasts, and lunches at the Hoyt Center.

8:30 - 9:00: BREAKFAST at the Hoyt Center

9:00 – 9:45 Economic Outlook

Speaker:

Jim Costello, MSCI

9:45 - 10:30

What Causes the Next Recession? Discussion among Hoyt Fellows

Discussion Leader: Hans Nordby, Lionstone

10:30 - 10:45: BREAK

10:45 - 12:00 Multifamily Trends

Speakers:

Caitlin Walker, NMHC Kim Betancourt, Fannie Mae

12:00 - 1:00 LUNCH

1:00 - 2:00

Technology Trends – Focus on AI and Commercial AVMs Speaker Panel: Kevin Fagan, Moodys Charles Fisher, JLL Jeff Mayer, JLL

2:00 - 2:15: BREAK

2:15 – 2:45 Retail Trends – Winners and Losers Post COVID Speaker:

Terry Tallen, Tallen Capital

- Continued -

2024 Hoyt Professional Fellows Meeting Thursday, May 16th, 2024 (continued)

2:45 – 3:30 REIT Update and Discussion of Public / Private market pricing Speaker:

Ed Pierzak, NAREIT

3:30 – 4:00 Private Equity Debt Fund Index Initiative *Speaker:*

Joe D'Alessandro, NCREIF

~ Hoyt Professional Fellows Session Adjourns. ~

6:30 - 8:30 pm

Farmer's Table Restaurant: Social Hour, followed by dinner for Hoyt Professional and Hoyt Academic Fellows – participants, spouses and guests. New Hoyt Professional Fellows will be introduced at dinner.